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NCOIL Life Insurance & Financial Planning Committee Interim Meeting

Chair: Asw. Maggie Carlton (NV)
Vice Chair: Sen. Walter Michel (MS)

Friday, June 3, 2022 - 11:00 a.m. – 12:30 p.m. (EST)
Agenda

- 1.) Call to Order – Chair Carlton
- 2.) Roll Call – Will Melofchik, NCOIL General Counsel
- 3.) Introductory Remarks – Chair Carlton
- 4.) Continued Discussion on Enhanced Cash Surrender Value (ECSV) Endorsements on Universal Life Insurance Policies and their Interaction with the Standard Nonforfeiture Law
 - ***The Hon. Nat Shapo, Partner – Katten, Muchin, Rosenmann, LLP; former Director of the Illinois Department of Insurance***
 - ***Karen Melchert, Regional VP, State Relations - American Council of Life Insurers (ACLI)***
- 5.) Update and Discussion on S&P Global Rating Proposal to Revise its Methodology for Assessing Insurers' Financial Strength: "Insurer Risk-Based Capital Adequacy – Methodology and Assumptions"
 - ***Interested Persons***
 - ***Legislators***

6.) Any Other Business

7.) Adjournment